

Contact Center: (800) 248-8447 | [www.ForgeTrust.com](http://www.ForgeTrust.com)

## 1. WIRE INSTRUCTIONS (Do not use the address below for checks.)

To wire\* funds to Forge Trust Co., please use the following information:

<b>Institution Name:</b>	Fremont Bank
<b>Institution Address:</b>	39150 Fremont Blvd., Fremont CA 94538, USA
<b>Phone Number:</b>	(800) 248-8447 (c/o Forge Trust Co.)
<b>Routing Transit Number (ABA):</b>	121107882
<b>Beneficiary Account Number:</b>	19902328
<b>Beneficiary Account Name:</b>	IRA Services Trust Company
<b>For Further Credit:</b>	[FBO: Participant Name and Account Number]

\*Incoming Wire Fee applies. Please see the FEE SCHEDULE for more information.

## 2. INTERNATIONAL WIRING INSTRUCTIONS

<b>Intermediary Bank:</b>	Wells Fargo Bank
<b>Bank Location:</b>	San Francisco
<b>Bank SWIFT:</b>	WFBIUS6S
<b>Beneficiary Bank:</b>	Fremont Bank
<b>Beneficiary ABA:</b>	121107882
<b>Beneficiary Name:</b>	IRA Services Trust Company
<b>Beneficiary Number:</b>	19902328
<b>For Further Credit/Reference Information:</b>	[FBO: Participant Name and Account Number]

## 3. CHECKS & DOCUMENT INSTRUCTIONS (INCLUDING BILL PAY)

<b>Make checks payable to:</b>	IRA Services Trust Company, CFBO [Client Name]	
<b>Check memo line:</b>	Forge Trust Co. Account Number	
<b>Mail checks and documents to:</b>	<b>Regular mail</b>	<b>Overnight mail</b>
	Forge Trust Co. PO Box 7080 San Carlos, CA 94070-7080	Forge Trust Co. 1160 Industrial Road, Suite 1 San Carlos, CA 94070-4128

Use of any address for checks, other than those shown above, will delay the processing of your funds.

## 4. DTC ASSET DELIVERY INSTRUCTIONS

To send assets via DTC, please use the following information:

<b>Firm Name:</b>	Morgan Stanley
<b>DTC Number:</b>	0015
<b>Account Title:</b>	IRA Services Trust Company IRA C/F IRA Services Trust Company
<b>Account Number:</b>	662-064002-866
<b>For Further Credit:</b>	All assets held will reflect FBO: [Participant Name & Account Number]